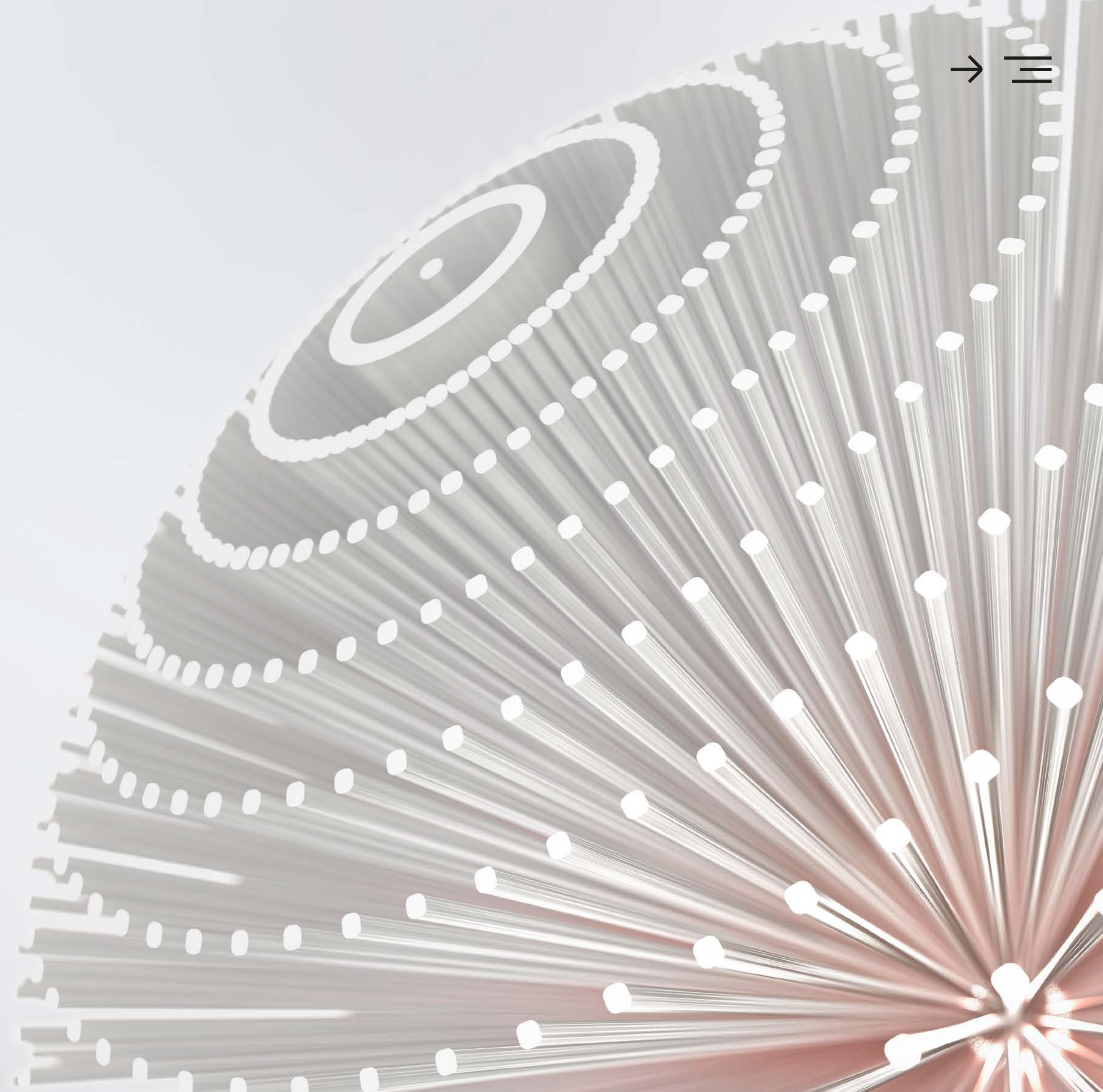


# On point

Next generation **Corporate Services**

**belasko.**





1. Introduction

2. The Belasko experience

3. Corporate services

4. Our approach

5. Our technology

6. Our services

7. Asset Class: Real Estate

8. Further solutions

9. Talk to our team

# Your next generation corporate services administration partner



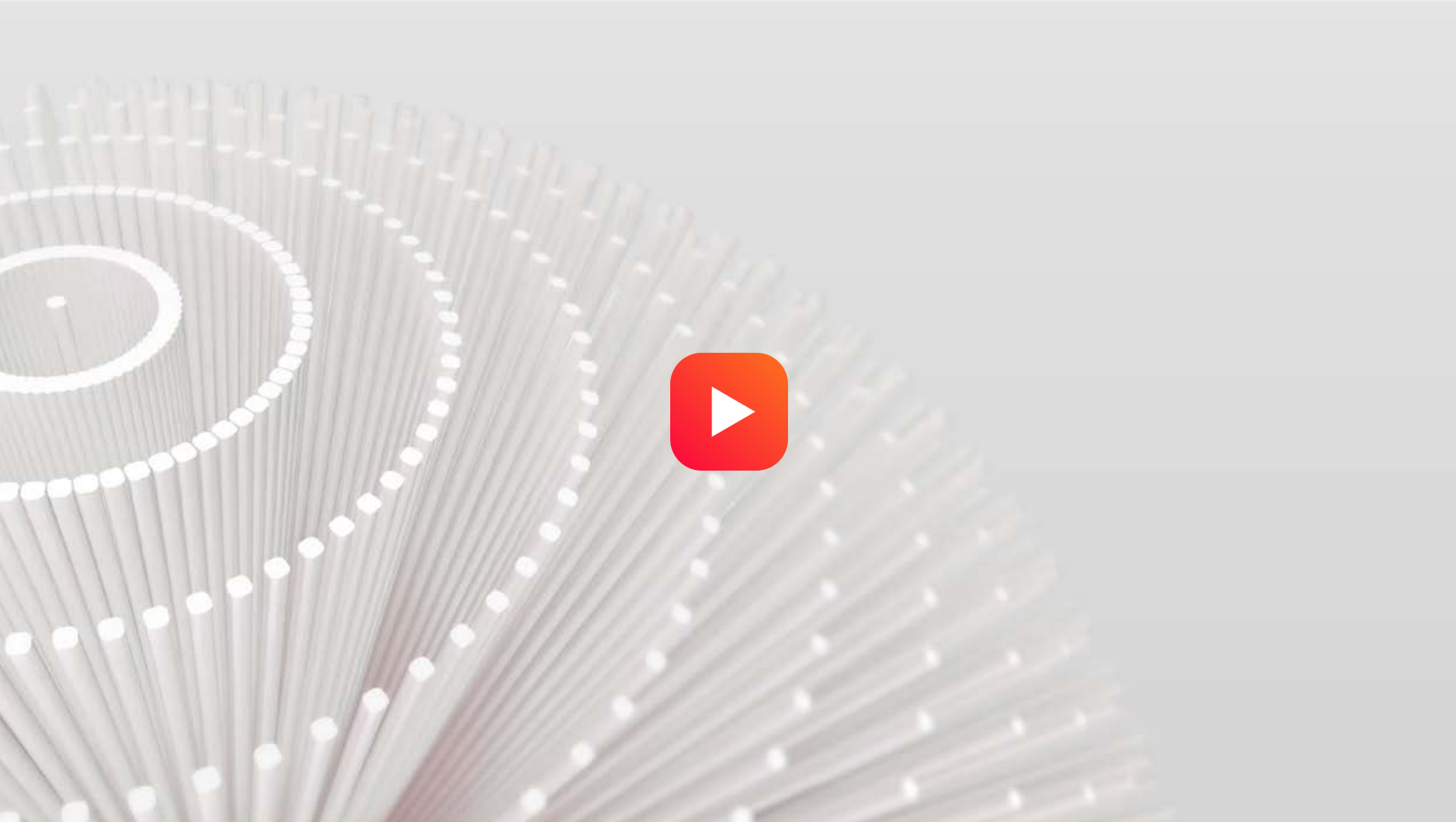
We set up Belasko to provide an **alternative approach to administration**, which focuses on excellence and putting our clients needs front and centre from the first conversation onwards.

We work with families, trusted advisors, entrepreneurs and family offices who want more than a safe pair of hands and share our belief that outstanding administration can actively add value. To deliver on that promise, everything we do is on point – delivering solutions that are precise, personalised and **designed for performance**.



Since launching Belasko, we have grown steadily and evolved, expanding our offering, opening new offices and **investing in the right people and technology.**

Still proudly independent, we offer a service that is built around your requirements and founded on respected, secure systems and robust, proven processes. It's a combination that gives you **real peace of mind** and it is why so many clients trust us to look after their assets.



Find out more about Belasko in this short video.

4

strategic locations

70+

experienced professionals

\$7billion

US\$7billion AUA



# Partnering with us

When working as a partner, we care greatly about **your interests**.

From the start, we use our considerable experience and resources to meet your unique needs, tailoring solutions that are **the ideal fit now and that can flex later as your objectives evolve**.



# A strategy focused on you

## Right Technology

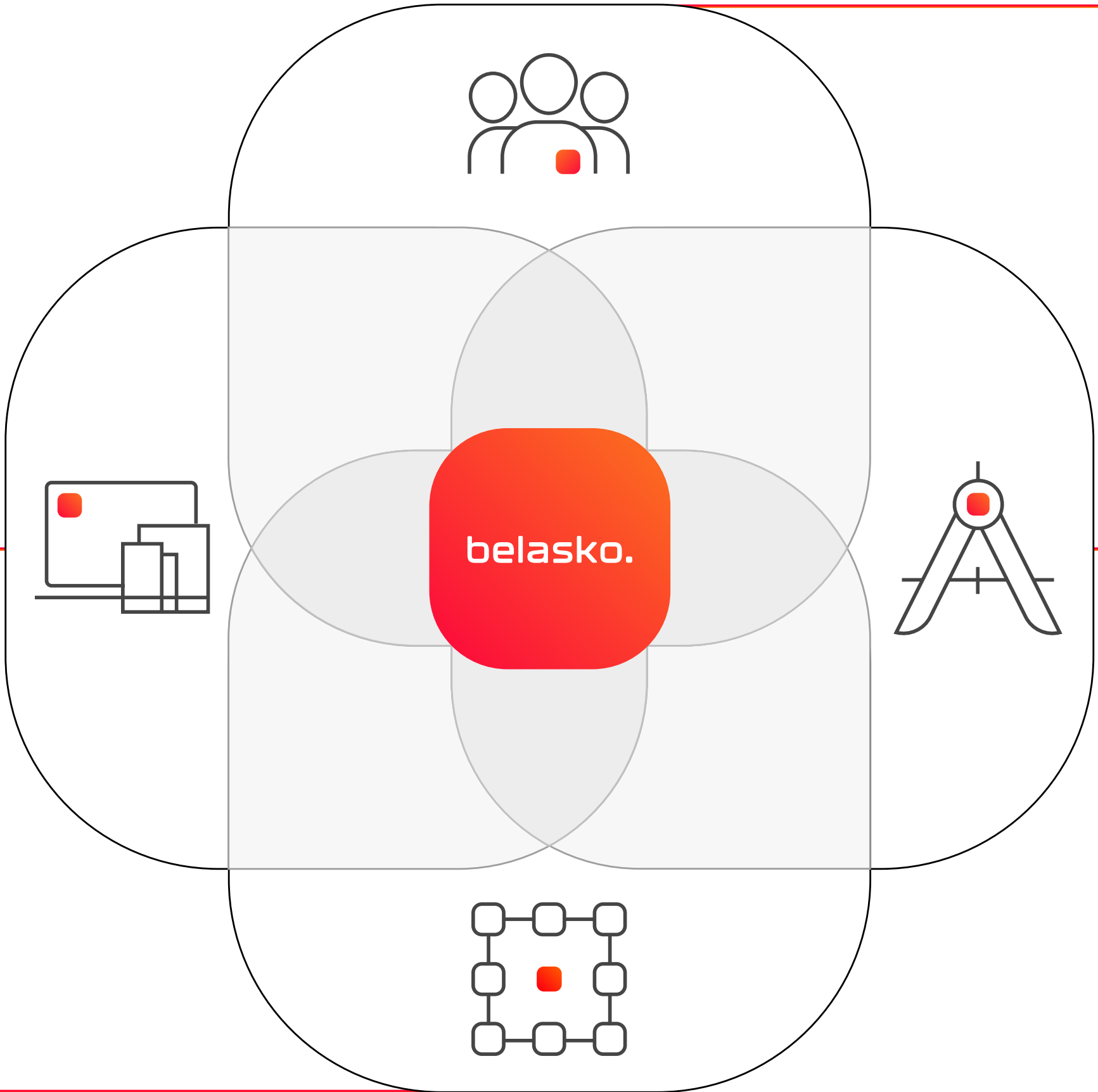
The best tools for the job.

We invest in benchmark technology, applying it to serve your interests, guarantee security and add value.

## Real Commitment

Dedicated to excellence.

As a team and individually, we do what it takes to make it first rate every time.



## Proven People

Experts in their field.

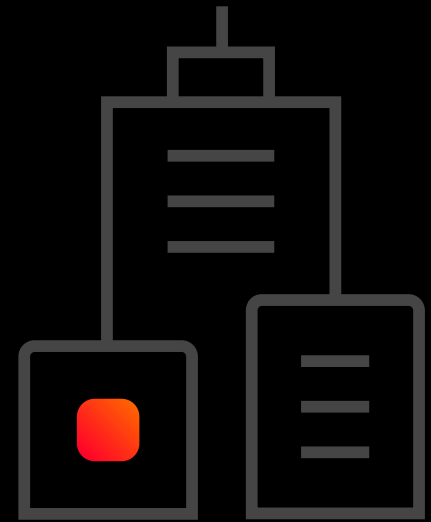
Experienced, responsive and dedicated, our people act as a seamless extension to your team.

## Total Precision

Never off-the-shelf.

Meticulous planning, polished processes and an uncompromising focus on quality shape everything we do.





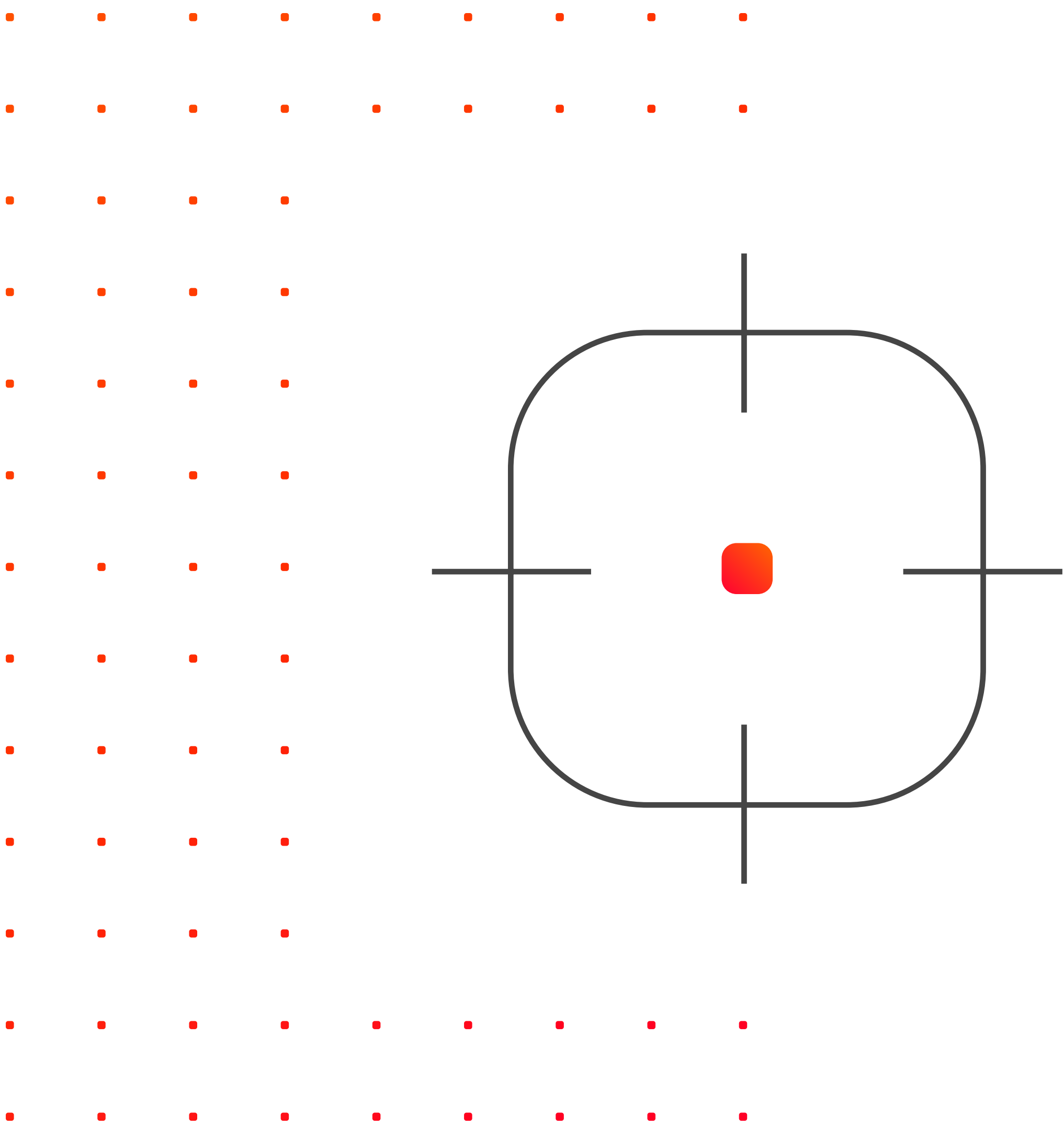
# Corporate services

In an increasingly complex and time-pressured world, **experience counts.**

Our team understands how to anticipate your requirements and add increasing value over time. **Our reputation is built on this proactive approach to administration.**

We provide a full range of administration services to clients ranging from financial institutions, fund managers and listed companies to start-ups, entrepreneurs and high net worth families. In every case, **our goal is to provide complete reassurance** and free you up to focus elsewhere.

[Learn more about Corporate Services](#)



# Designed for performance.

Whatever your specific needs – from a simple structure to complex, multi-jurisdictional support – we will design a solution around you, drawing on many years’ experience and the **wide pool of specialists** in our internal and external networks.

Our team operates seamlessly across specialisms and jurisdictions, **connected through shared values, technology and processes** that allow us to provide the level of professional support you require. Everything we do is founded on having benchmark systems in place in terms of technology and process, and the flexibility **to evolve our support** as your needs and interests change.

The result is administration that adds value, strengthens relationships and provides real peace of mind every step of the way.



# Benchmark software and platforms



## NavOne

NavOne software is our current in-house database and accounting platform. The technology is delivered by financial systems specialist TrustQuay and powered by Microsoft’s Dynamic Business Central platform.



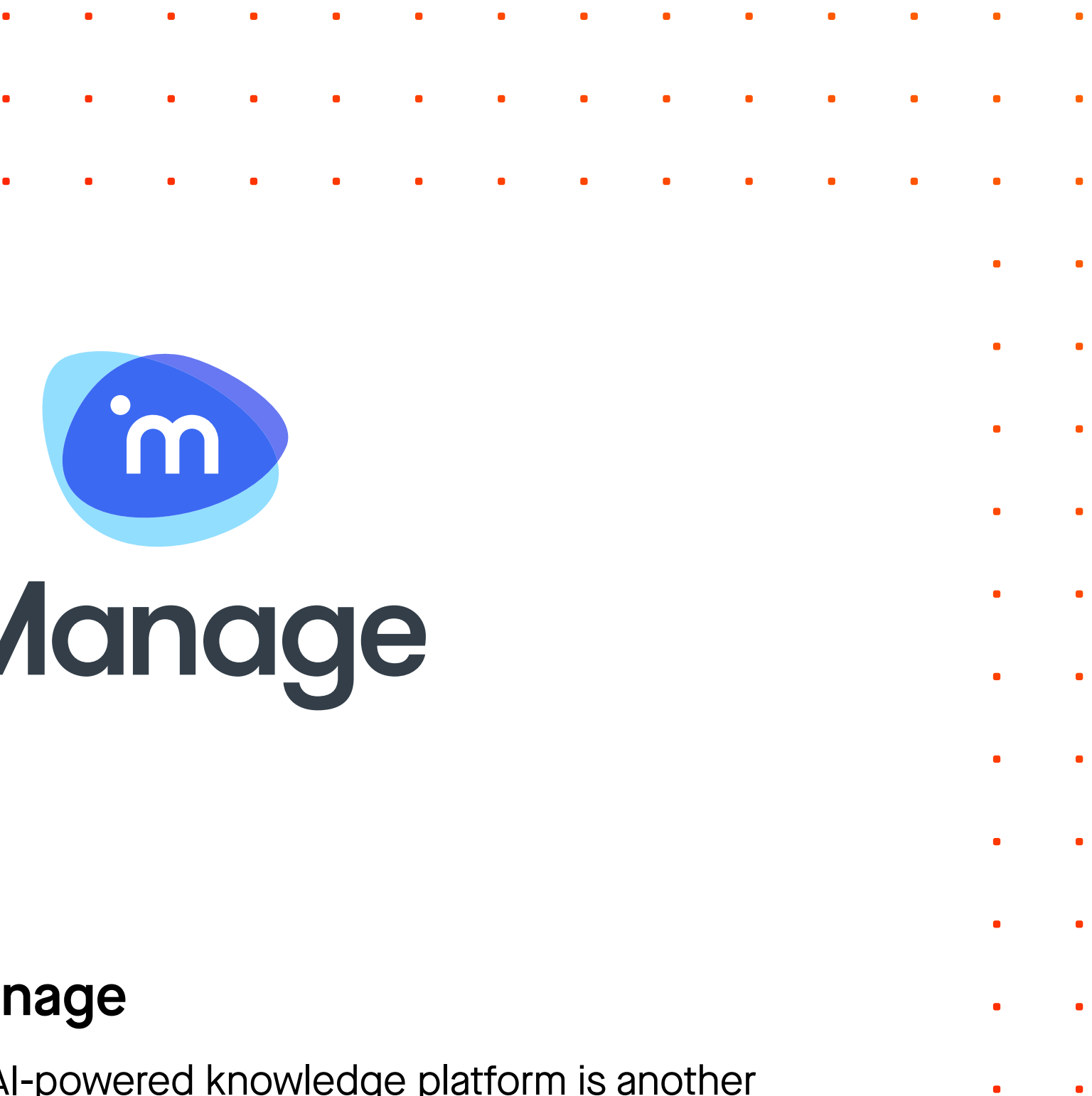
## Board Intelligence

We know how important it is for your board to have the information they need to make fast, effective decisions. This secure online portal simplifies the process of writing, managing and distributing board packs so your team have clear, accurate data where and when they need it.



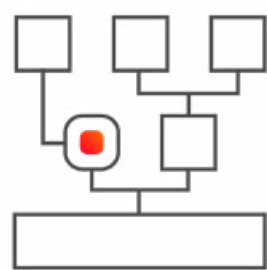
## iManage

Our AI-powered knowledge platform is another tool that helps us to protect and share sensitive documents, keeping you up to date and putting critical data at your fingertips.



# Full-scope, tailored services

You can call on a mix of ad hoc and ongoing support from our team that extends from establishing a company structure to complying with ongoing governance requirements. Our services include:



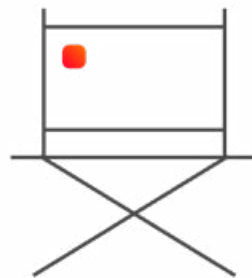
## Entity formation

Acting as liaison between your team and external parties such as lawyers and regulators, our people assist with establishing a range of corporate structures.



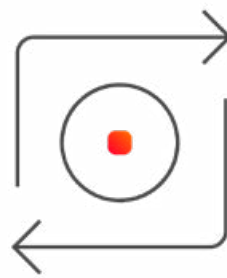
## Bank account set-up, administration and cash management

From initial set-up to day-to-day management, we can help with every element of your banking administration and ongoing relationships.



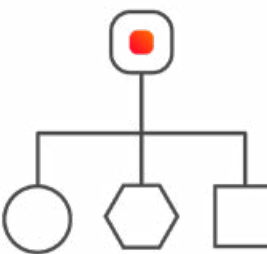
## Provision of directorships

To help you manage your jurisdictional requirements, interests and assets, we provide both corporate and personal directorships.



## Transaction management

We advise and support our clients on a variety of business transactions, including complex real estate investment and development assets.



## Board governance

Our team supports the implementation and maintenance of corporate governance frameworks, enabling boards to ensure they are complying with the latest regulations and best practices.



## Company secretarial

Working closely with directors and shareholders, we provide support on the relevant company law and compliance obligations at every phase of a company's lifecycle.

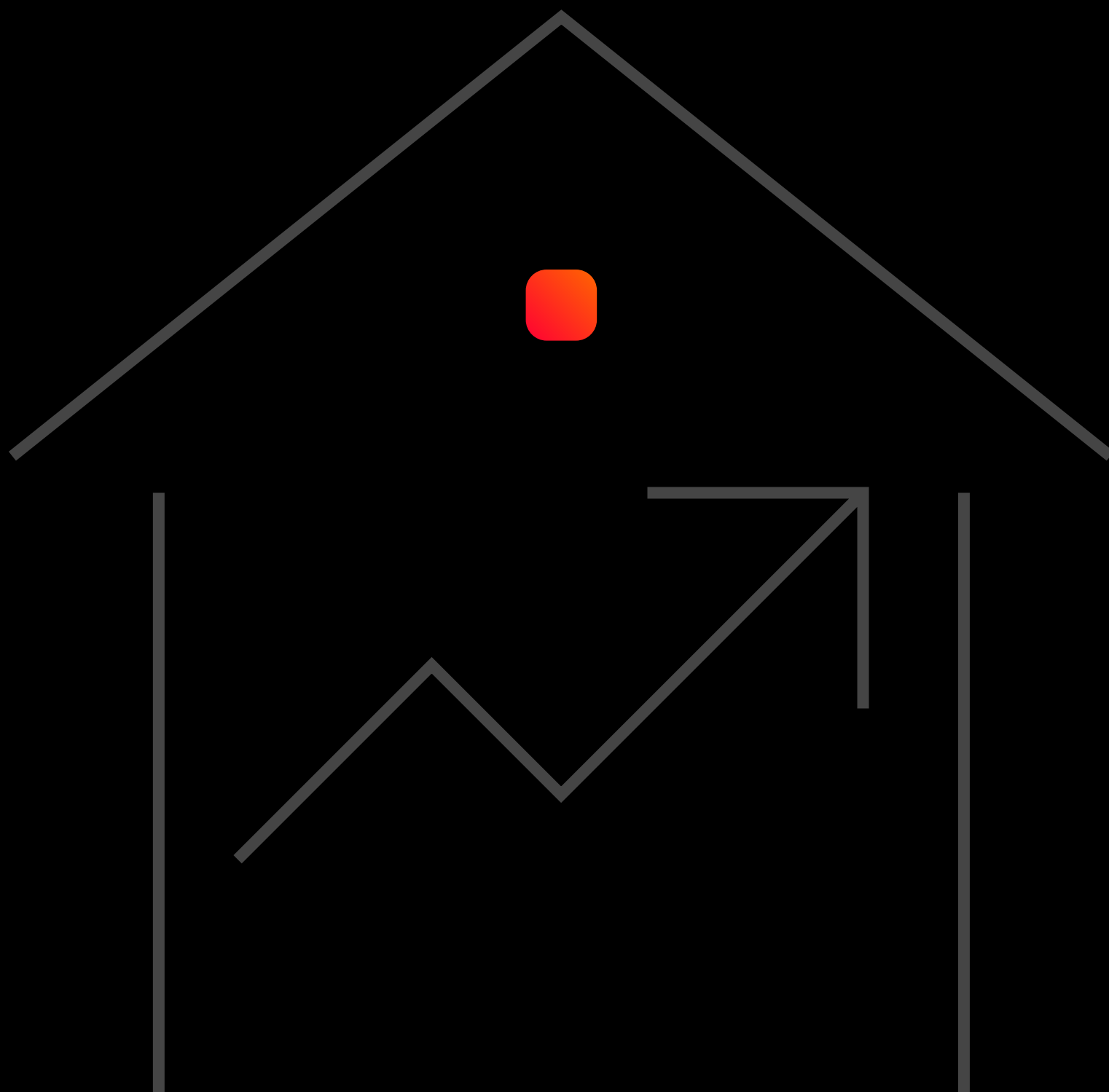


## Accounting and reporting

Our team is on hand to prepare all required financial reporting, including complex consolidation and financial statements, as well as collating tax information for the filing of tax returns.



# Real Estate



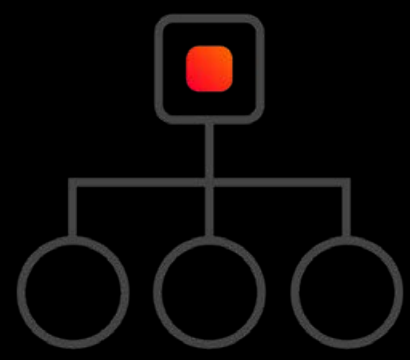
We have a strong track record in supporting clients with real estate assets of varying scale, structure and investment profile, delivering solutions that precisely and promptly meet a diverse range of outsourcing needs.

Our team has the experience and the technical know-how to understand the full lifecycle of this asset class, from development and active asset management to long-term hold. We also handle any financing or security structuring and related obligations.

Our comprehensive real estate service spans the full management and control of structures through to specific outsourcing in day-to-day matters such as tax reporting, controlling cashflow and calculating complex accounting adjustments.

# Beyond Corporate Services

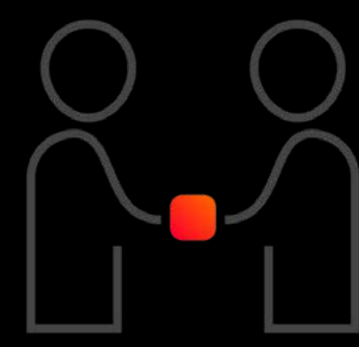
We can also support you and your team in other specialist areas of administration.



## Fund Services

Our Fund Services deliver a balance of proven processes with a commitment to understanding your specific needs.

Learn more [↗](#)



## Private Wealth

We provide the professional, personalised support our clients need as they seek to optimise wealth across jurisdictions and generations.

Learn more [↗](#)



To learn more about Belasko, our range of services and how we could support you, please get in touch.



**Andy Bailey**  
Head of Fiduciary

Email [↗](#)